## Practical Python Patterns

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http://www.aleax.it/europ11\_pydp.pdf

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### A Pattern Example

- "Forces": a rich, complex system offers a lot of functionality; client code interacts with many parts of this functionality in a way that's "out of control"
- this causes many problems for client-code programmers AND the system's ones too

(complexity + rigidity)

Subsystem classes

Client classes

## Solution: the "Facade" DP

 interpose a simpler
 "Facade" object/class exposing a controlled subset of functionality
 client code now calls into the Facade, only

the Facade implements its simpler functionality via calls into the rich, complex subsystem

 subsystem implementers gains flexibility, clients gain simplicity



#### Facade is a Design Pattern

summary of a frequent design problem + structure of a solution to that problem (+ pros and cons, alternatives, ...), and:

A NAME (much easier to retain/discuss!)
 "descriptions of communicating objects and classes customized to solve a general design problem in a particular context"

 that's NOT: a data structure, an algorithm, a domain-specific system architecture, a programming-language/library feature
 MUST be studied in a specific context!

BEST: give Known Uses ("KU"), "stars"

#### Some Facade KUs

...in the Python standard library...:
dbhash facades for bsddb
highly simplified/subset access
also meets the "dbm" interface (thus, also an example of the Adapter DP)
os.path: basename, dirname facade for split + indexing; isdir (&c) facade for os.stat + stat.S\_ISDIR (&c)
Facade is a structural DP (we'll see another, Adapter, later; in dbhash, they "merge"!-)

#### Is Facade a "Pythonic" DP?

ø yes... and no

it works just fine in Python, but...
...it works just as well most everywhere!
i.e., it is, rather, a "universal" DP
points to ponder/debate...:
is it "Facade" if it offers all functionality?
is it "Facade" if it \_adds\_ functionality?
do taxonomies ever work fully?-)
do other DPs/idioms "go well with it"?
"above"? "below"? "to the side"?



### What's a Design Pattern

- summary of a frequent design problem + structure of a solution to that problem + pros and cons, alternatives, ..., and:
- A NAME (much easier to retain/discuss!)
   "descriptions of communicating objects and classes customized to solve a general design problem in a particular context"
- DPs are NOT: data structures, algorithms, domain-specific system architectures, programming language features
- MUST be studied in a language's context!
- Best: supply Known Uses ("KU") & "stars"

#### Step back: what's a Pattern?

identify a closely related <u>class of problems</u>
if there is no problem, why solve it?-)
identify a <u>class of solutions</u> to the problems
closely related, just like the problems are
may exist in any one of many different possible <u>scales</u> ("phases of work")
just like the problems do
<u>Design</u> patterns are exactly those patterns whose scale/phase is... design!

## A Pattern's "problem(s)"

each Pattern addresses a problem
rather, a closely related <u>class of problems</u>
a problem is defined by:
"forces"

👁 constraints, desiderata, side effects, ...

 "context" (including: what technologies can be deployed to solve the problem)

#### A Pattern's "solution(s)"

to write-up a pattern, you must identify a class of solutions to the problems
within the context (technologies, &c)
meaningful name and summary
a "middling-abstraction" description
real-world examples (if any!-), "stars"
one-star == "0/1 existing examples"
rationale, "quality without a name"
how it balances forces / +'s & issues
pointers to related/alternative patterns

### Why bother w/Patterns?

identifying patterns helps all practitioners of a field "up their game"...
...towards the practices of the very best ones in the field
precious in teaching, training, self-study

- precious in concise communication, esp. in multi-disciplinary cooperating groups
- also useful in enhancing productivity
  - to recognize is faster than to invent

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ø structured description helps recognition

### "Design" is a vague term...

most generically, it can mean "purpose"
or specifically, a plan towards a purpose
a geometrical or graphical arrangement
an "arrangement" in a more abstract sense

in saying "Design Patterns", we mean "design" in the sense common to buildings architecture and SW development:
work phase "between" study/analysis and "actual building" (not temporally;-)
(SWers use "architecture" differently;-)

### Other kinds of Patterns

Analysis: find/identify value-opportunities
Architecture: large-scale overall-system approaches to let subsystems cooperate
Human Experience: focus on how a system presents itself and interacts with people
Testing: how best to verify system quality
Cooperation: how to help people work together productively to deliver value
Delivery/Deployment: how to put the system in place (& adjust it iteratively)
...

### What's a "Pythonic" Pattern?

a Design Pattern arising in contexts where (part of) the technology in use is Python
well-adapted to Python's strengths, if and when those strengths are useful
dealing with Python-specific issues, if any
basically, all the rest of this talk!



## Classic (Gof4) DP Categories

- Creational: ways and means of object instantiation
- Structural: mutual composition of classes or objects (the Facade DP is Structural)
- Behavioral: how classes or objects interact and distribute responsibilities among them

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Each can be class-level or object-level

### Prolegomena to DPs

- "program to an interface, not to an implementation"
  - that's mostly done with "duck typing" in Python -- rarely w/"formal" interfaces o in 2.6+, ABCs can change that a bit!
  - pretty similar to "signature-based polymorphism" in C++ templates

# Duck Typing Helps!



Teaching the ducks to type takes a while, but saves you a lot of work afterwards!-)

### Prolegomena to DPs

 "favor object composition over class
 " inheritance"

@ in Python: hold, or wrap

Inherit only when it's really convenient

- expose all methods in base class (reuse
   + usually override + maybe extend)
- but, it's a very strong coupling!
- © 2.6+ ABCs can help with this, too







# E.g: wrap to "restrict"

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```
class RestrictingWrapper(object):
    def __init__(self, w, block):
        self._w = w
        self._block = block
    def __getattr__(self, n):
        if n in self._block:
            raise AttributeError, n
        return getattr(self._w, n)
```

Inheritance cannot restrict!



## Creational DPs: "Just One"

"we want just one instance to exist"
use a module instead of a class
no subclassing, no special methods, ...
make just 1 instance (no enforcement)
need to commit to "when" to make it
singleton ("highlander")
subclassing can never be really smooth
monostate ("borg")
Guido dislikes it

## Singleton ("Highlander")

## Monostate ("Borg")

## Creational DPs: "Flexibility"

"we don't want to commit to instantiating a specific concrete class"
"Dependency Injection" DP
no creation except "outside"
what if multiple creations are needed?
"Factory" subcategory of DPs
may create w/ever or reuse existing
factory functions (& other callables)
factory methods (overridable)
factory classes (abstract & not)

#### DI: why we want it

```
class Scheduler(object):
    def __init__(self):
        self.i = itertools.count().next
        self.q = somemodule.PriorityQueue()
    def AddEvent(self, when, c, *a, **k):
        self.q.push((when, self.i(), c, a, k))
    def Run(self):
        while self.q:
        when, n, c, a, k = self.q.pop()
        time.sleep(when - time.time())
        c(*a, **k)
```

### Side note ...:

```
class PriorityQueue(object):
    def __init__(self):
        self.l = []
    def __len__(self):
        return len(self.l)
    def push(self, obj):
        heapq.heappush(self.l, obj)
    def pop(self):
        return heapq.heappop(self.l)
```

#### Fine, but...

...how to test Scheduler without long waits?
...how to integrate it with other subsystems' event loops, simulations, ...?

Core issue: Scheduler "concretely depends" on concrete objects (time.sleep, time.time). Possible solutions:

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1. Template Method (Structural, see later)

- 2. "Monkey Patching" (idiom)
- 3. Dependency Injection

#### Template Method vs DI

```
See later, but, a summary:
...
when, n, c, a, k = self.q.pop()
self.WaitFor(when)
c(*a, **k)
...
def WaitFor(self, when):
time.sleep(when - time.time())
To customize: subclass, override WaitFor
```

### TM-vs-DI example

#### TM-vs-DI issues

Inheritance → strong, inflexible coupling
 per-class complex, specialized extra logic
 not ideal for testing

If another subsystem makes a scheduler, how does it know to make a testscheduler instance vs a simple one?

• multiple integrations even harder than need be (but, there's no magic bullet for those!-)
# Monkey-patching...

import ss
class faker(object): pass
fake = faker()
ss.time = fake
fake.sleep = ...
fake.time = ...

handy in emergencies, but...
...easily abused for NON-emergencies!
"gives dynamic languages a bad name"!-)
subtle, hidden "communication" via secret, obscure pathways (explicit is better!-)

### Dependency Injection

```
self.sl = sl
```

self.sl(when - self.tm())

a known use: standard library sched module!



class faketime(object): def \_\_init\_\_(self, t=0.0): self.t = t def time(self): return self.t def sleep(self, t): self.t += t

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f = faketime()

s = Scheduler(f.time, f.sleep)

# DI/TM "coopetition"

Not mutually exclusive...:

then may use either injection, or subclassing and overriding, (or both!-), for testing, integration, &c

### DI design-choice details

inject by constructor (as shown before)
with, or without, default dep. values?
ensure just-made instance is consistent
choose how "visible" to make the inject...
inject by setter
automatic in Python (use non-\_ names)

very flexible (sometimes too much;-)
"inject by interface" (AKA "IoC type 1")

- o not very relevant to Python
- OI: by code or by config-file/flags?

## DI and factories

class ts(object):

```
def Delegate(self, c, a, k):
q = Queue.Queue()
def f(): q.put(c(*a,**k))
t = threading.Thread(target=f)
t.start()
return q
each call to Delegate needs a new Queue and a new Thread; how do we DI these objects...?
easy solution: inject factories for them!
```

## DI and factories



# The "Callback" concept

 it's all about library/framework code that "calls back" into YOUR code

 rather than the "traditional" (procedural) approach where YOU call code supplied as entry points by libraries &c

AKA, the "Hollywood principle":

"don't call us, we'll call you"

 by: Richard E. Sweet, in "The Mesa Programming Environment", SigPLAN Notices, July 1985

 for: customization (flexibility) and "event-driven" architectures ("actual" events OR "structuring of control-flow" ["pseudo" events])

### "Callback" implementation

hand a callable over to "somebody"
the "somebody" may store it "somewhere"
a container, an attribute, whatever
or even just keep it as a local variable
and calls it "when appropriate"
when it needs some specific functionality (i.e., for customization)
or, when appropriate events "occur" (state changes, user actions, network or other 1/0 time outputs over the propriet over the proprise over the propriet over the pr

I/O, timeouts, system events, ...) or "are made up" (structuring of control-flow)

# Lazy-loading Callbacks



# Customizing sort (by key)

mylist.sort(key=str.toupper)
handily, speedily embodies the DSU pattern:
def DSU\_sort(mylist, key):
 aux = [ (key(v), j, v)
 for j, v in enumerate(mylist)]
 aux.sort()
 mylist[:] = [v for k, j, v in aux]
Note that a little "workaround" is needed wrt the
 usual "call a method on each object" OO idiom...



# Kinds of "Event" callbacks

ø Events "proper"...:

GUI frameworks (mouse, keyboard, ...)
Observer/Observable design pattern
asynchronous (event-driven) I/O (net &c)
"system-event" callbacks
Pseudo-events for "structuring" execution:
"event-driven" parsing (SAX &c)
"scheduled" callbacks (sched)
"concurrent" callbacks (threads &c)

ø timing and debugging (timeit, pdb, ...)

#### Events in GUI frameworks

the most classic of event-driven fields
e.g, consider Tkinter:
elementary callbacks e.g. for buttons:

b=Button(parent, text='boo!', command=...)

flexible, advanced callbacks and events:

wgt.bind(event, handler)
event: string describing the event (e.g. '<Enter>', '<Leave>', '<Key>', ...)
handler: callable taking Event argument (w. attributes .widget, .x, .y, .type, ...)
can also bind by class, all, root window...

#### The Observer DP

a "target object" lets you add "observers"
could be simple callables, or objects
object == "collection of callable"
when the target's state changes, it calls back to "let the observers know"
design choices: "general" observers (callbacks on ANY state change), "specific" observers (callbacks on SPECIFIC state changes; level of specificity may vary), "grouped" observers (objects with >1 methods for kinds of state-change), ...

#### Callback issues

what arguments are to be used on the call?
no arguments: simplest, a bit "rough"
in Observer: pass as argument the target object whose state just changed
lets 1 callable observe several targets
or: a "description" of the state changes
saves "round-trips" to obtain them
other: identifier or description of event
but -- what about other arguments (related to the callable, not to the target/event)...?

### Fixed args in callbacks

```
functools.partial(callable, *a, **kw)
pre-bind any or all arguments
however, note the difference...:
x.setCbk(functools.partial(f, *a, **kw))
vs
x.setCbk(f, *a, **kw)
...having the set-callback itself accept (and pre-bind) arguments is a neater idiom
sombunall<sup>1</sup> Python callback systems use it
```

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<sup>1</sup>: Robert Anton Wilson

# Callback "dispatching"

what if more than one callback is set for a single event (or, Observable target)?
remember and call the latest one only
simplest, roughest
or, remember and call them all

IFO? FIFO? or...?

how do you \_remove\_ a callback?
can one callback "preempt" others?
can events (or state changes) be "grouped"?
use object w/methods instead of callable

#### Callbacks and Errors

are "errors" events like any others?
or are they best singled-out? http://www.python.org/pycon/papers/deferex/
Twisted Matrix's "Deferred" pattern: one Deferred object holds...
N "chained" callbacks for "successes" +
M "chained" callbacks for "errors"
each callback is held WITH opt \*a, \*\*kw
plus, argument for "event / error identification" (or, result of previous callback along the appropriate "chain")

### System-events callbacks

- for various Python "system-events":
  atexit.register(callable, \*a, \*\*k)
  - ø oldhandler = signal.signal(signum, callable)
  - sys.displayhook, sys.excepthook, sys.settrace(callable), sys.setprofile (callable)
- Some extension modules do that, too...:
  - @ readline.set\_startup\_hook, set\_pre\_input\_hook, set\_completer

## "Pseudo" events

 "events" can be a nice way to structure execution (control) flow

so in some cases "we make them up" (!) just to allow even-driven callbacks in otherwise non-obvious situations;-)

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parsing, scheduling, concurrency, timing, debugging, ...

#### Event-driven parsing

"events" are start and end of tags
handlers are responsible for keeping stack or other structure as needed
often not necessary to keep all...!
at the other extreme: XML's DOM
somewhere in-between: "pull DOM"...
events as "stream" rather than callback
can "expand node" for DOMy subtrees

### Scheduled callbacks

standard library module sched
s = sched.Sched(timefunc, delayfunc)
e.g, Sched(time.time, time.sleep)
evt = s.enter(delay, priority, callable, arg)
or s.enterabs(time, priority, callable, arg)
may s.cancel(evt) later
s.run() runs events until queue is empty (or an exception is raised in callable or delayfunc: it propagates but leaves s in stable state, s.run can be called again later)

# "Concurrent" callbacks

threading.Thread(target=..,args=..,kwargs=..)
call backs to target(\*args,\*\*kwargs)
at the t.start() event [or later...!]
\*in a separate thread\* (the key point!-)
multiprocessing.Process
stackless: stacklet.tasklet(callable)
calls back according to setup
when tasklet active and front-of-queue
channels, reactivation, rescheduling

# Timing and debugging

timeit.Timer(stmt, setup)
\*string\* arguments to compile & execute
a dynamic-language twist on callback!-)
"event" for callback:

setup: once, before anything else
stmt: many times, for timing

the pdb debugger module lets you use either strings or callables...:

pdb.run and .runeval: strings
pdb.runcall: callable, arguments

### Structural Patterns

"Masquerading/Adaptation" subcategory:
Adapter: tweak an interface (both class and object variants exist)
Facade: simplify a subsystem's interface
...and many others I don't cover, such as:
Bridge: many implementations of an abstraction, many implementations of a functionality, no repetitive coding
Decorator: reuse+tweak w/o inheritance
Proxy: decouple from access/location



### Adapter

client code γ requires a protocol C
supplier code σ provides different protocol S (with a superset of C's functionality)
adapter code α "sneaks in the middle":
to γ, α is a supplier (produces protocol C)
to σ, α is a client (consumes protocol S)
"inside", α implements C (by means of appropriate calls to S on σ)



### Toy-example Adapter

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C requires method foobar(foo, bar)
S supplies method barfoo(bar, foo)
e.g., σ could be: class Barfooer(object): def barfoo(self, bar, foo):

### Object Adapter

per-instance, with wrapping delegation:
 class FoobarWrapper(object):
 def \_\_init\_\_(self, wrappee):
 self.w = wrappee
 def foobar(self, foo, bar):
 return self.w.barfoo(bar, foo)

foobarer=FoobarWrapper(barfooer)

### Class Adapter (direct)

per-class, w/subclasing & self-delegation:
 class Foobarer(Barfooer):
 def foobar(self, foo, bar):
 return self.barfoo(bar, foo)

foobarer=Foobarer(...w/ever...)

### Class Adapter (mixin)

flexible, good use of multiple inheritance:
 class BF2FB:
 def foobar(self, foo, bar):
 return self.barfoo(bar, foo)

class Foobarer(BF2FB, Barfooer):
 pass

foobarer=Foobarer(...w/ever...)

### Adapter KU

socket.\_fileobject: from sockets to file-like objects (w/much code for buffering)
doctest.DocTestSuite: adapts doctest tests to unittest.TestSuite
dbhash: adapt bsddb to dbm
StringIO: adapt str or unicode to file-like
shelve: adapt "limited dict" (str keys and values, basic methods) to complete mapping
via pickle for any <-> string
+ UserDict.DictMixin

#### Adapter observations

some RL adapters may require much code
mixin classes are a great way to help adapt to rich protocols (implement advanced methods on top of fundamental ones)
Adapter occurs at all levels of complexity
in Python, it's \_not\_ just about classes and their instances (by a long shot!-) -- often \_callables\_ are adapted (via decorators and other HOFs, closures, functools, ...)

#### Facade vs Adapter

Adapter's about supplying a given protocol required by client-code
or, gain polymorphism via homogeneity
Facade is about simplifying a rich interface when just a subset is often needed
Facade most often "fronts" for a subsystem made up of many classes/objects, Adapter "front" for just one single object or class


# Template Method

great pattern, lousy name
"template" very overloaded
generic programming in C++
generation of document from skeleton
...
a better name: self-delegation

@ directly descriptive!-)

#### Classic TM

abstract base class offers "organizing method" which calls "hook methods"
in ABC, hook methods stay abstract
concrete subclasses implement the hooks
client code calls organizing method
on some reference to ABC (injecter, or...)
which of course refers to a concrete SC

# TM skeleton

class AbstractBase(object):
 def orgMethod(self):
 self.doThis()
 self.doThat()

class Concrete(AbstractBase):
 def doThis(self): ...
 def doThat(self): ...

# KU: cmd.Cmd.cmdloop

```
def cmdloop(self):
    self.preloop()
    while True:
        s = self.doinput()
        s = self.precmd(s)
        finis = self.docmd(s)
        finis = self.postcmd(finis,s)
        if finis: break
    self.postloop()
```

#### Classic TM Rationale

- the "organizing method" provides "structural logic" (sequencing &c)
- the "hook methods" perform "actual "elementary" actions"
- it's an often-appropriate factorization of commonality and variation
  - focuses on objects' (classes') responsibilities and collaborations: base class calls hooks, subclass supplies them
  - applies the "Hollywood Principle": "don't call us, we'll call you"

# A choice for hooks

class TheBase(object): def doThis(self): # provide a default (often a no-op) pass def doThat(self): # or, force subclass to implement # (might also just be missing...) raise NotImplementedError

Default implementations often handier, when sensible; but "mandatory" may be good docs.

#### KU: Queue.Queue

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class Queue:

def put(self, item):
 self.not\_full.acquire()
 try:
 while self.\_full():
 self.not\_full.wait()
 self.\_put(item)
 self.not\_empty.notify()
 finally:
 self.not\_full.release()
def \_put(self, item): ...

# Queue's TMDP

Not abstract, often used as-is
thus, implements all hook-methods
subclass can customize queueing discipline
with no worry about locking, timing, ...
default discipline is simple, useful FIFO
can override hook methods (\_init, \_qsize, \_empty, \_full, \_put, \_get) AND...
...data (maxsize, queue), a Python special

# Customizing Queue

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class LifoQueueA(Queue):
 def \_put(self, item):
 self.queue.appendleft(item)

class LifoQueueB(Queue): def \_init(self, maxsize): self.maxsize = maxsize self.queue = list() def \_get(self): return self.queue.pop()

#### A Priority/FIFO Queue class PriorityQueue(Queue): def \_init(self, maxsize): self.maxsize = maxsize self.q = list() self.\_n = 0 def put(self, priority, item): Queue.put(self, (priority, item)) def \_put(self, (p,i)): self.\_n += 1 heapq.heappush(self.q, (p,self.\_n,i)) def \_get(self): return heapq.heappop(self.q)[-1]

# "Factoring out" the hooks

"organizing method" in one class
"hook methods" in another
KU: HTML formatter vs writer
KU: SAX parser vs handler
adds one axis of variability/flexibility
shades towards the Strategy DP:
Strategy: 1 abstract class per decision point, independent concrete classes
Factored TM: abstract/concrete classes more "grouped"

#### TM + introspection

"organizing" class can snoop into "hook" class (maybe descendant) at runtime
find out what hook methods exist
dispatch appropriately (including "catchall" and/or other error-handling)
very handy for event-driven programming when you can't (or do not want to...!)
"predict" all possible events in the ABC (e.g., event-driven parsing of HTML or XML)

# KU: cmd.cmd.docmd def docmd(self, cmd, a): ... fn; fn f getattr(self, 'do\_' + cmd) ccept AttributeError: return self.dodefault(cmd, a) teturn fn(a)

#### A multi-style TM case

classic + factored + introspective
multiple "axes" to separate three carefully distinguished "variabilities"
DP equivalent of a "3-Subjects Fugue"
"all arts aspires to the condition of Music" (Pater, Pound, Santayana...?-)

#### UC: unittest.TestCase

def\_\_call\_\_(self, result): method = getattr(self, ...) try: self.setUp() except: result.addError(...) try: method() except self.failException, e:... try: self.tearDown() except: result.addError(...) ...result.addSuccess(...)...

# KU: ABCs

Simple example, collections.Sequence:

class Sequence(Sized,Iterable,Container):
 def count(self, value):
 the\_count = 0
 for item in self:
 if item == value:
 the\_count += 1
 return the\_count
 ...
See also module abc.



1.Design Patterns: Elements of Reusable Object-Oriented Software --Gamma, Helms, Johnson, Vlissides -- advanced, very deep, THE classic "Gang of 4" book that started it all (C++)

2.Head First Design Patterns -- Freeman -- introductory, fast-paced, very hands-on (Java)

3.Design Patterns Explained -- Shalloway, Trott -- introductory, mix of examples, reasoning and explanation (Java)

4.The Design Patterns Smalltalk Companion -- Alpert, Brown, Woolf -- intermediate, very language-specific (Smalltalk)

5.Agile Software Development, Principles, Patterns and Practices --Martin -- intermediate, extremely practical, great mix of theory and practice (Java, C++)

6.Refactoring to Patterns -- Kerievsky -- introductory, strong emphasis on refactoring existing code (Java)

7.Pattern Hatching, Design Patterns Applied -- Vlissides -- advanced, anecdotal, specific applications of ideas from the Gof4 book (C++)

8.Modern C++ Design: Generic Programming and Design Patterns Applied -- Alexandrescu -- advanced, very language specific (C++)